

How to register a new complaint online

This is a guide lodging a complaint online with AFCA using your portal account. You will need to create an online portal account if you do not already have one.

You or your representative can lodge a complaint at any time using the portal.

You can create a complaint from a new or existing portal account.

Registering a complaint for the first time

If this is your first time lodging an AFCA complaint, follow these steps to lodge a complaint using our online complaint form:

- 1. Go to <u>AFCA's website</u> and click **Make a complaint** at the top of the home page.
- 2. You will be asked to create your portal account. Please refer to our <u>guide to</u> <u>creating a new portal account and logging in using multi-factor authentication.</u>
- 3. Once you have created your portal account, you will see the Acknowledgement of Country. Please let us know if you identify as Aboriginal or Torres Strait Islander and click **Save and Continue** to start the online complaint process.
- 4. Complete the online complaint form by answering each of the questions. At the end of each page, click **Save and continue**. You can click **Back a step** to review your answers at any point.
- 5. Once you have completed the form, you can review your information on the **Review** page.
- 6. Click **Submit** to submit your complaint.



Once you submit your complaint, will see a confirmation message showing that you successfully submitted your complaint. You will also receive your case number. A PDF copy of your complaint will be available in the **Documents** table of your complaint.

You will receive a notification that the complaint has been referred to the financial firm to respond, with the due date. Please note, if the due date falls on a weekend or public holiday, the financial firm may request AFCA amend the due date to the next business day.

Can I save a draft complaint?

Yes. Before you submit your complaint, you can save a draft at any point by clicking **Save Draft** at the bottom of the page.



To view your draft again, log in to your portal account and click on the **Make a Complaint** tab at the top of the screen. Here you can open your draft and complete the remaining steps to submit your complaint.

Registering a complaint as an existing portal user

If you already have a portal account, you can create a new complaint through in portal at any time. To lodge a new complaint in your portal account, follow these steps:

- 1. Log in to your portal account through <u>AFCA's website</u>.
- 2. Click **Sign In** and enter your email address and password. If you are having trouble logging into your account, click **Forgot your password?** and refer to our <u>guide to resetting your email address and password.</u>
- Once you have signed in, you can see your complaints in the dashboard. If you have no complaints, you will see No complaints found. Click Lodge a complaint to lodge a new complaint.

Complaints	
	No complaints found
	There are no complaints that are accessibled with your account
	+ Lodge a complaint

You can also click on the **Make a complaint** tab at the top of the page.



- 4. Selecting either of these options will take you to the online complaint form. Complete the online complaint form to register your new complaint.
- 5. Follow steps 4-6 above if you need guidance.
- 6. The online complaint form will pre-populate using the detail you provided to create your portal account. However, you can update your contact details at any time in the portal. Please refer to our <u>guide to updating contact details</u> if you require assistance. if you require assistance.